

Australian Mohair Marketing Org - B2008 Sale Market Comment

Sale held 26th September 2008 - A total offering for the season of 48,203 Kgs
(includes 2298 kgs unsold from A08 auction)

Demand and competition for the fine end of the market remains the highlight of the sale. The top price of the sale was paid for a lot of B Fine Kid which realised 2800c/kg.

Unfortunately the Young Goat portion of the offering followed the most recent trend at the Cape, with demand and competition on these lines being depressed.

There was a reasonable high pass-in rate during the course of the sale as we tried everything to extract as much as we could for each particular lot. The sale clearance however, was 88.9% with an average price of 609c/kg.

Reasons given by buyers for the depressed state of the market varied, and included a lack of confidence as a result of the US Financial Sector crisis, a slow down in mohair industry business, current high stock levels, and high supply levels of short/drought effected mohair at recent Cape sales.

DESC	Price	NETT KGS	MEAN MICRON (Diameter)	CVD	YIELD%	TOTAL Veg. Fault	BALES
AFKID	2530	490	25.6	27.3	82.6	0.2	3
BFKID	2800	608	24.2	28.1	81.7	0.6	3
CFKID	2100	253	22.8	31.1	79.4	0.6	2
AKID	1700	481	27.4	27.0	83.2	0.2	3
BKID	1900	842	26.8	27.2	80.3	0.2	5
FKID2	2600	1154	24.6	28.9	82.1	0.5	6
KID2	1880	116	27.4	28.5	78.3	0.3	1
KIDK	1650	184	27.6	33.7	80.9	0.7	1
CKID	1880	375	26.0	27.3	79.8	0.3	2
KIDV	1770	293	24.8	29.8	79.5	2.3	2
ASKID*	1150	617	29.0	26.6	81.9	0.4	4
BSKID	1330	560	27.9	29.0	79.8	0.3	3
AYG	850	916	31.7	27.1	79.7	0.5	5
AYG (A08)	Not Sold	1993	32.8	28.7	80.5	0.4	10
BYG	Not Sold	1647	31.1	28.0	81.2	0.6	9
FYG2	795	1304	28.9	29.4	79.7	0.5	7
YGK	515	412	33.7	29.7	76.5	0.4	2
YG2	595	161	31.0	27.1	81.8	0.5	1
CYG	700	1445	28.9	28.7	79.8	0.5	8
YGV	540	459	28.7	28.9	78.4	2.4	3
AFFH*	520	1411	33.5	29.9	81.7	0.8	8
BFFH	520	2382	33.2	29.5	82.0	0.6	12
CFFH*	485	2882	31.0	30.6	81.8	0.5	15
AFH	480	595	35.2	30.1	79.8	1.6	3
BFH	480	2131	35.0	32.6	83.2	0.6	11
FFH2	495	2229	32.6	32.5	81.9	0.7	12
FH2	480	566	34.4	32.6	80.1	2.7	3
FHK*	477	3565	36.5	32.6	82.3	0.6	18
FHKK	425	292	34.6	41.3	87.8	0.9	2
CFH	380	2473	34.3	31.2	82.6	0.5	13
FHV	400	2149	32.6	33.1	79.3	2.7	12
HAIR	Not Sold	1574	37.9	34.0	83.0	0.4	8
HK	300	893	38.0	38.2	83.4	0.4	8
FCOT	1175	372	26.8	29.5	80.0	0.9	2
SCOT	600	1948	31.8	34.9	80.2	1.2	11
HCOT	250	139	33.0	32.4			
FLSTN	645	638	27.6	32.2	80.7	1.4	3
LSTN*	290	3780	34.5	35.1	83.5	0.9	18
HSTN	200	1855	34.4	38.1	70.5	0.9	10
STNV	Not Sold	175	36.0	34.2	64.9	6.9	1
LKS	100	465	No Test				3
CSTN	100	287	No Test				2